

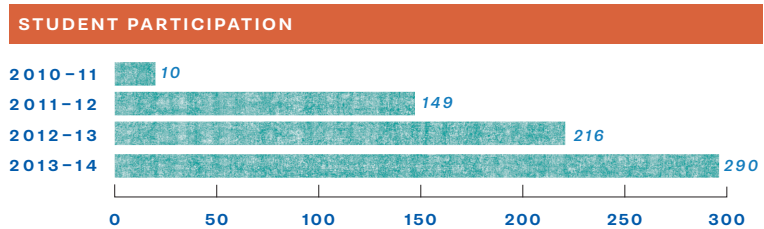


Oklahoma

LINDSEY NICOLE HENRY SCHOLARSHIP FOR STUDENTS WITH DISABILITIES PROGRAM

<p>PROGRAM TYPE</p> <ul style="list-style-type: none"> • Voucher <ul style="list-style-type: none"> – Special needs 	<p>SCHOLARSHIP CAP</p> <ul style="list-style-type: none"> • Whichever is less: <ul style="list-style-type: none"> – 100 percent of the state and local public school funding for each child (takes into account grade and disability) – Tuition and fees of the private school • The local school district may keep up to five percent of the scholarship amount for administrative services
<p>STUDENT ELIGIBILITY</p> <ul style="list-style-type: none"> • Have an Individualized Education Program (IEP) in effect at the time the scholarship is requested • Attended public school the previous school year • Children of U.S. military personnel transferring are exempt from prior year public school attendance requirement • Have regular and direct contact with private school teachers at the physical location of the private school 	<p>ENROLLMENT CAP</p> <ul style="list-style-type: none"> • None
<p>SCHOOL REQUIREMENTS</p> <ul style="list-style-type: none"> • Be accredited by the State Board of Education or approved accrediting association • Comply with state nondiscrimination and health and safety requirements • Must have been in operation for one school year prior to participation in the program • Provide a statement by a certified public accountant confirming that the private school is insured and the owners have sufficient capital or credit to operate or provide record of a surety bond or credit for the amount equal to the scholarship funds for any quarter • Teachers must have a bachelor's degree or at least three years of teaching experience in public or private schools, or have special skills, knowledge, or expertise that qualifies them to provide instruction in the subjects taught 	<p>PROGRAM FUNDING</p> <ul style="list-style-type: none"> • No specific program appropriation <p>YEAR ENACTED</p> <ul style="list-style-type: none"> • 2010

DATA UPDATE	
Scholarships Awarded	290
Schools Participating	48
2013 Expenditures	\$1,312,773



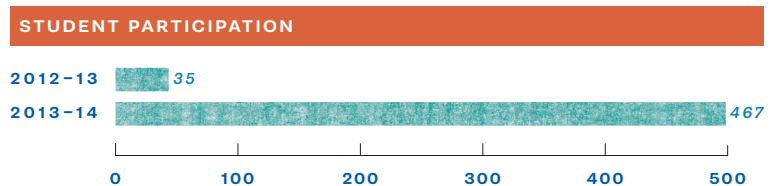


Oklahoma

EQUAL OPPORTUNITY EDUCATION SCHOLARSHIPS

<p>PROGRAM TYPE</p> <ul style="list-style-type: none"> Scholarship tax credit—corporate and individual <ul style="list-style-type: none"> Means-tested 	<p>SCHOOL REQUIREMENTS</p> <ul style="list-style-type: none"> Accredited by the state or a state-approved accrediting association Comply with health and safety laws and codes Has stated policy against discrimination Ensures academic accountability through regular progress reports to parents
<p>STUDENT ELIGIBILITY</p> <ul style="list-style-type: none"> Family income cannot exceed 300 percent of the free or reduced-price lunch program (\$130,704 for a family of four in 2013) Attended or was eligible to attend a public school identified for school improvement pursuant to the No Child Left Behind Act of 2001 during the preceding school year Participating students and their siblings remain eligible until graduation For the special needs portion of the scholarship, eligible students must have attended a public school and have an Individualized Education Program (IEP) 	<p>SCHOLARSHIP CAP</p> <ul style="list-style-type: none"> Whichever is greater: <ul style="list-style-type: none"> \$5,000 80 percent of average per-pupil expenditure in the student's school district Up to \$25,000 to cover the tuition, fees, and transportation costs at selected private school for special needs students
<p>SCHOLARSHIP GRANTING ORGANIZATION (SGO) REQUIREMENTS</p> <ul style="list-style-type: none"> Use at least 90 percent of contributions for scholarships Register as a scholarship-granting organization with the state Spend portion of expenditures on scholarships for students who qualify for the free or reduced-price lunch program (\$43,568 for family of four in 2013) in an amount equal or greater to the percentage of eligible low-income students in the state Ensure scholarships are portable during the school year and can be used at any qualified school that accepts the eligible student Conduct background checks on employees and board members Maintain full and accurate records on contributions and expenditures and other documentation required by the state 	<p>TAX CREDIT VALUE</p> <ul style="list-style-type: none"> 50 percent
	<p>DONOR TAX CREDIT CAP</p> <ul style="list-style-type: none"> \$1,000 individuals \$2,000 married couples \$100,000 corporations <p>STATEWIDE CAP</p> <ul style="list-style-type: none"> 3.5 million <ul style="list-style-type: none"> \$1.75 million individuals and married couples \$1.75 million corporations <p>YEAR ENACTED</p> <ul style="list-style-type: none"> 2011

DATA UPDATE	
Scholarships Awarded	467*
Schools Participating	33*
STOs Operating	2*
2013 Expenditures	\$401,068*



*Alliance Estimate